2025 Part D Review Request

Name:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Phone:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Email Address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Zip Code: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Best Time to Reach Me:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Current Part D Company:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Current Medicare plan or Supplement:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date of Birth:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Do you have Senior Care? Yes: No:

Annual household income (optional-to check if you qualify for help): $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**For the best results**, please provide your ***My Medicare*** account information:

Username: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Password: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If you do not have a My Medicare account, go to <https://frankinsurancewi.com/blog.php> to learn how to create one or use the worksheet below to make a list of your medications. Do not complete if you provided your My Medicare info.

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Medication | Dosage | Frequency | How often is the prescription filled? |
| Example: Simvastatin Tablets | 20 mg | Once a day | 90 pills every 3 months |
| Example: Humalog 50/50 Kwikpens | 3mL Pen | 50 Units per day | Pkg of 5 pens lasts 1 month |
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|  |  |  |  |

**Scan and Email completed request form to: al@frankinsurancewi.com**

OR Mail completed request form to:

Frank Insurance Group LLC

7818 Big Sky Dr Ste 204

Madison, WI 53719

We will reach out to you with our recommendation after we have had a chance to review.